

01st August 2023

**The Stakeholders of
Shree Ambika Sugars Limited (in Liquidation)**

Dear All,

Subject: Notice of Company Petition No CP(CAA)/27(CHE)2023 in IBA/1017/1019

Reg: Scheme of Compromise/Arrangement as Submitted by SNJ Distillers Pvt Ltd

Ref.: Shree Ambika Sugars Limited- in Liquidation (PAN No: AABCS5163J)

R Office: Eldorado, 4th floor, Nungambakkam High Road, Chennai – 600034

The undersigned, Anurag Goel, Liquidator of M/s Shree Ambika Sugars Limited, would like to inform you that a Company Petition under Section 230 & 66 of the Companies Act, 2013 read with the provisions of Insolvency and Bankruptcy Code, 2016 for sanctioning the Scheme of Compromise or Arrangement as submitted by the SNJ Distillers Pvt Ltd was presented by the Petitioner/Liquidator on 12th day of June 2023 before the Hon'ble National Company Law Tribunal (NCLT), Division Bench -II, Chennai.

The Adjudicating Authority by its order dated 12.07.2023 (received on 24.07.2023) as passed in the above Company Petition, has fixed the date for hearing and final disposal of above Company petition on 06.09.2023 and has directed to serve the Notice of Petition to/on the following Authorities namely, (a) Central Government through the office of the Regional Director (Southern Region), Ministry of Corporate Affairs (MCA) (b) Registrar of Companies, Coimbatore, MCA, (c) Official Liquidator (d) SEBI (e) the jurisdictional Income Tax office having jurisdiction over the respective companies indicating specifically their Permanent Account Number (PAN) in the communication and other sectoral regulators, if any, who may govern the working of the respective companies involved in the Scheme.

In compliance to the above order, I hereby request all persons desirous of opposing the said Company Petition, should file their Objections (if any) before the **Hon'ble National Company Law Tribunal, Division Bench – II, Chennai, Corporate Bhawan (UTI Building), 03rd Floor, No. 29, Rajaji Salai, Chennai, Tamil Nadu – 600 001 before the date fixed for hearing of the Company Petition i.e., 06.09.2023.**

**LIQUIDATOR OF
SHREE AMBIKA SUGARS LIMITED**

CIN U15421TN1988PLC015660

**ELDORADO, 4TH FLOOR, NUNGAMBAKKAM HIGH ROAD,
CHENNAI – 600034**

ANURAG GOEL

INSOLVENCY PROFESSIONAL – IBBI

FCA, DISA (ICAI), FAFD (ICAI)

IBBI REGN No: IBBI/IPA-001/IP-P00876/2017-2018/11460

Appointed by Hon'ble NCLT in IA(IBC)/1263(CHE)/2021 (in IBA/1017/2019) vide order dated 20.06.2022

It is hereby informed that where anyone who seeks to oppose or raise objection or submit his/their representation or have desired to be heard in relation to their representation shall submit his/their Petition along with the Annexures filed therewith at least 15 days before the date fixed for hearing (*as per directions given by the Hon'ble NCLT Chennai Division Bench II vide its order dated 12.07.2023*).

It is further requested that simultaneously the copy of the petition shall also be furnished to the Liquidator/Proposer of the Scheme before the date fixed for hearing of the Company Petition in the Hon'ble NCLT Court.

A Copy of Company Petition, as placed before Hon'ble NCLT by the Petitioner/Liquidator/Proposer of the Scheme will be furnished by the undersigned to any person requiring the same on payment of prescribed charges for the same.

Thanking You

Yours Truly



Anurag Goel

LIQUIDATOR – SHREE AMBIKA SUGARS LIMITED

email ID to be used for communication: cirp.ambikasugars@caanurag.com

Website for update: www.ambikasugars.in